

MGTC

CONFIDENTIAL
DOE v. UNOCAL
SUBJECT TO PROTECTIVE ORDER

MOATTAMA GAS TRANSPORTATION COMPANY LIMITED

24 October, 1995

Ref : L/525-95/DG

U Kyaw Nyein
Managing Director
Myanma Oil and Gas Enterprise
74/80 Minye Kyawswa Road
Yangon.

Subject: MOGE election to become a party to the MOATTAMA GAS TRANSPORTATION COMPANY Documents

Dear Sir,

We refer to our Letter of Offer dated 2 May 1995 (ref. L/242-95/DG) and the MOGE's Letter of Acceptance dated 12 October 1995 (ref. MD - 3/23 (1260) 95).

In accordance with the terms of the Offer and with reference in particular to point B. 2 of the said Offer, we enclose herewith the Statement giving the sum of all funds paid or to be paid to the MGTC by the other Shareholders as at Acceptance Date and the amount (E) representing the MOGE's corresponding share of 15% (fifteen percent).

Accordingly this is our notification of the amount of 2,298,000.00 US Dollars which shall be reimbursed by the MOGE to TOTAL PROFILS PETROLIERS, UNOCAL INTERNATIONAL PIPELINE CORPORATION and PTT EP INTERNATIONAL LIMITED in proportion to their respective share in the above amount, within 30 (thirty) days of the present notification.

Could you please transfer the amount to be reimbursed as follows:

<u>Beneficiary Name</u>	<u>Remittance address</u>	<u>US\$</u>
TOTAL S.A.	BANKER TRUST COMPANY ONE B.T. PLAZA NY 10015 NEW YORK CHIPS 103 USA ACC. 04819558 CHIPS UID 055922	844,515.00
UNOCAL INTERNATIONAL PIPELINE CORPORATION (UIC)	CITIBANK N.A. NEW YORK N.Y. 10043, U.S.A. A/C 405 10398 ABA # 0210000889	764,085.00 UYP3 008546

MGTC

YANGON BRANCH: No 8 PYAT ROAD, HLAING TOWNSHIP, P.O. 11051, YANGON UNION OF MYANMAR
TEL (951) 30457, 30570, 30730, 30824. FAX (951) 30816. TELEX 21434 UNOCAL RM
INMARSAT TEL 151 0243 INMARSAT FAX 151 0244

NO. 803

TOTAL MYANMAR EP - 65 7370268 13:10 24/10/95

DEFENDANT'S
EXHIBIT

1021

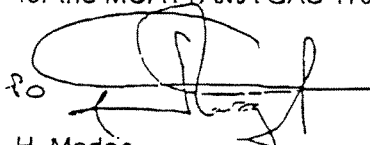
Doe v. Unocal BC 237980
Roe v. Unocal BC 237679

<u>Beneficiary Name</u>	<u>Remittance address</u>	<u>US\$</u>
PTT EP INTERNATIONAL LIMITED	KRUNG THAI BANK PUBLIC COMPANY LIMITED VIBHAVADI RANGSIT BRANCH BANGKOK, THAILAND CURRENT ACCOUNT NO. 019-6-02700-4	689,400.00

Kindly acknowledge receipt of the present notification by signing and returning the duplicate to us and advise the value date of your transfers at your earliest convenience.

Yours sincerely,

for the MOATTAMA GAS TRANSPORTATION COMPANY



H. Madeo
General Manager

Encl. 1

cc. PTT EP International Limited
Unocal International Pipeline Corporation
Total Profils Pétroliers

Received on 24th Oct, 1995
on behalf of MOGE

by U Tin Mg Yi
Signature [Signature]

U TIN MG YI
Director (Billing)
Myanma Oil and Gas Enterprise

UYP3 008547

CH:ktm

MGTC

ktm

NO. 883 011

TOTAL MYANMAR EP + 65 7370268

13:11

24/10/95