

MGTC

CONFIDENTIAL
DOE v. UNOCAL
SUBJECT TO PROTECTIVE ORDER

MOATTAMA GAS TRANSPORTATION COMPANY LIMITED

24 October, 1995

⇒ Payment Due in 30 Days (11/23/95)

Ref : L/525-95/DG

U Kyaw Nyein
Managing Director
Myanma Oil and Gas Enterprise
74/80 Minye Kyawswa Road
Yangon.

Subject: MOGE election to become a party to the MOATTAMA GAS TRANSPORTATION COMPANY Documents

Dear Sir,

We refer to our Letter of Offer dated 2 May 1995 (ref. L/242-95/DG) and the MOGE's Letter of Acceptance dated 12 October 1995 (ref. MD - 3/23 (1260) 95).

In accordance with the terms of the Offer and with reference in particular to point B. 2 of the said Offer, we enclose herewith the Statement giving the sum of all funds paid or to be paid to the MGTC by the other Shareholders as at Acceptance Date and the amount (E) representing the MOGE's corresponding share of 15% (fifteen percent).

Accordingly this is our notification of the amount of 2,298,000.00 US Dollars which shall be reimbursed by the MOGE to TOTAL PROFILS PETROLIERS, UNOCAL INTERNATIONAL PIPELINE CORPORATION and PTT EP INTERNATIONAL LIMITED in proportion to their respective share in the above amount, within 30 (thirty) days of the present notification.

Could you please transfer the amount to be reimbursed as follows:

<u>Beneficiary Name</u>	<u>Remittance address</u>	<u>US\$</u>
TOTAL S.A.	BANKER TRUST COMPANY ONE B.T. PLAZA NY 10015 NEW YORK CHIPS 103 USA ACC. 04819558 CHIPS UID 055922	844,515.00
UNOCAL INTERNATIONAL PIPELINE CORPORATION (UIC)	CITIBANK N.A. NEW YORK N.Y. 10043, U.S.A. A/C 405 10398 ABA # 0210000889	764,085.00

UYP3 008473

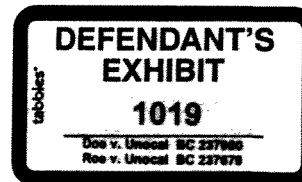
MGTC

YANGON BRANCH: NO 8 PYAY ROAD, HLAING TOWNSHIP, P.O. 11051, YANGON, UNION OF MYANMAR
TEL: (951) 20457, 20620, 20730, 20824. FAX: (951) 20816. TELEX: 21434 TMFP RM
INMARBAT TEL: 151 0243 INMARBAT FAX: 151 0244

010 NO. 803

TOTAL MYANMAR EP + 65 7370268

13:10 24/10/95




<u>Beneficiary Name</u>	<u>Remittance address</u>	<u>US\$</u>
PTT EP INTERNATIONAL LIMITED	KRUNG THAI BANK PUBLIC COMPANY LIMITED VIBHAVADI RANGSIT BRANCH BANGKOK, THAILAND CURRENT ACCOUNT NO. 019-6-02700-4	689,400.00

Kindly acknowledge receipt of the present notification by signing and returning the duplicate to us and advise the value date of your transfers at your earliest convenience.

Yours sincerely,

for the MOATTAMA GAS TRANSPORTATION COMPANY


Po

H. Madeo
General Manager


Encl. 1

cc. PTT EP International Limited
Unocal International Pipeline Corporation
Total Profils Pétroliers

Received on 24th Oct, 1995

on behalf of MOGE

by U Tin Mong Yee

Signature 

U TIN MONG YEE

Director (Billing)

Myanma Oil and Gas Enterprise

CH:ktm

MGTC

UYP3 008474

110

NO. 803

TOTAL MYANMAR EP + 65 7370268

13:11

24/10/95

TOTAL MYANMAR EXPLORATION AND PRODUCTION - OPERATOR
MOATTAMA GAS TRANSPORTATION COMPANY

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STATEMENT OF SHAREHOLDERS' FUNDS
ADVANCED OR TO BE ADVANCED TO MGTC
AS AT ACCEPTANCE DATE

DESCRIPTION	In USD			
	TOTAL PROFILES PETROLIERS	UNOCAL INTERNATIONAL PIPELINE CORPORATION	PTTEP INT. LTD	TOTAL SHAREHOLDERS
YEAR 1995				
APRIL 27TH	558,600	505,400	456,000	1,520,000
MAY 25TH	514,500	465,500	420,000	1,400,000
JUNE 26TH	220,500	199,500	180,000	600,000
JULY 25TH	999,600	904,400	816,000	2,720,000
AUGUST 24TH	602,700	545,300	492,000	1,640,000
SEPTEMBER 25TH	1,131,900	1,024,100	924,000	3,080,000
TOTAL YEAR 1995	4,027,800	3,644,200	3,288,000	10,960,000
SHAREHOLDERS' FUNDS ADVANCED TO MGTC AS AT ACCEPTANCE DATE	4,027,800	3,644,200	3,288,000	10,960,000
FUNDS TO BE ADVANCED OCTOBER 25TH	1,602,300	1,449,700	1,308,000	4,360,000
SHAREHOLDERS' FUNDS ADVANCED OR TO BE ADVANCED TO MGTC AS AT ACCEPTANCE DATE	5,630,100	5,093,900	4,596,000	15,320,000
MOGE'S 15% SHARE = AMOUNT E				2,298,000.00